

## Growing Your Money

Build Emergency Savings

Calculate Retirement Needs

Start Saving Early

Assess Investment Risk

Use Employer Savings

Expand Retirement Portfolio

Pay Yourself First

Define Savings Goals

# FINANCIAL FOUR



Rank the financial terms and submit your bracket to see how your results compared to our team of financial advisors and others

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## Protecting What You Have

Maintain Adequate Insurance

Prepare Financial Emergency Kit

Create Important Documents

Avoid Scams

Establish Life Insurance

Ensure Job Security

Review Credit Report

Organize Financial Documents

## Learning & Talking About Your Money

Perform Regular Check-Up

Limit Unexpected Expenses

Rein In Debt

Seek Help From Family/Friends

Know How Products Work

Anticipate Life Changes

Identify Financial Values

Spring Clean Your Finances

Your #1 financial priority:



**SUBMIT**

## Spending Wisely

Live Within Means

Budget For Holidays/Celebrations

Have a Spending Plan

Keep House Payment Affordable

Cut Food/Entertainment Expenses

Manage Service Providers

Use Credit Responsibly

Manage Transportation Costs



NATIONAL ENDOWMENT FOR FINANCIAL EDUCATION

